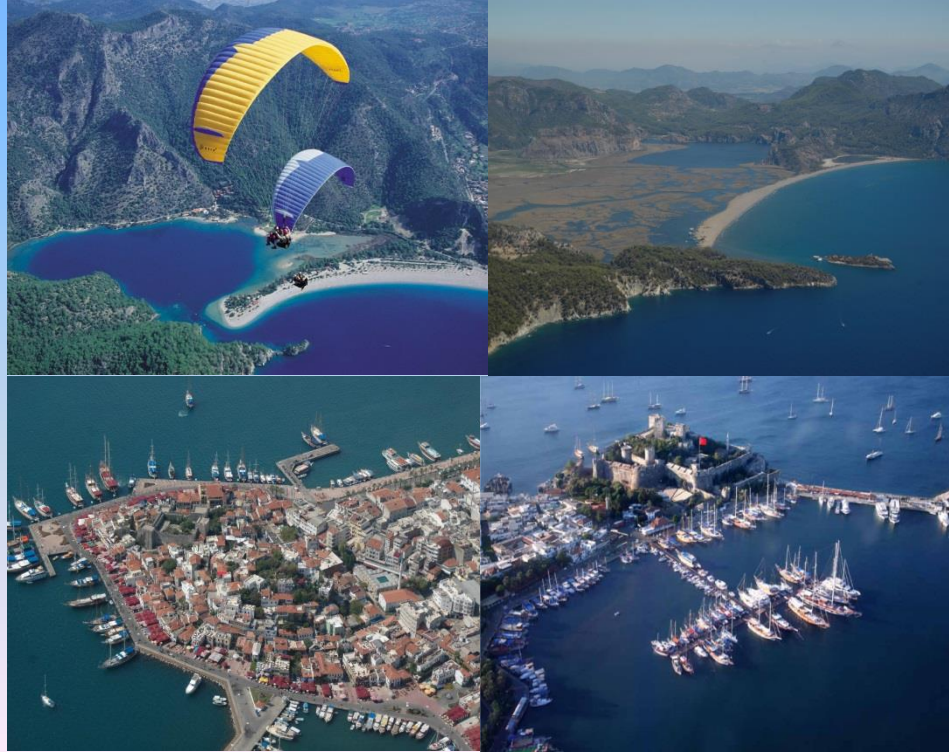


MUĞLA





Area: 12.974 Km²

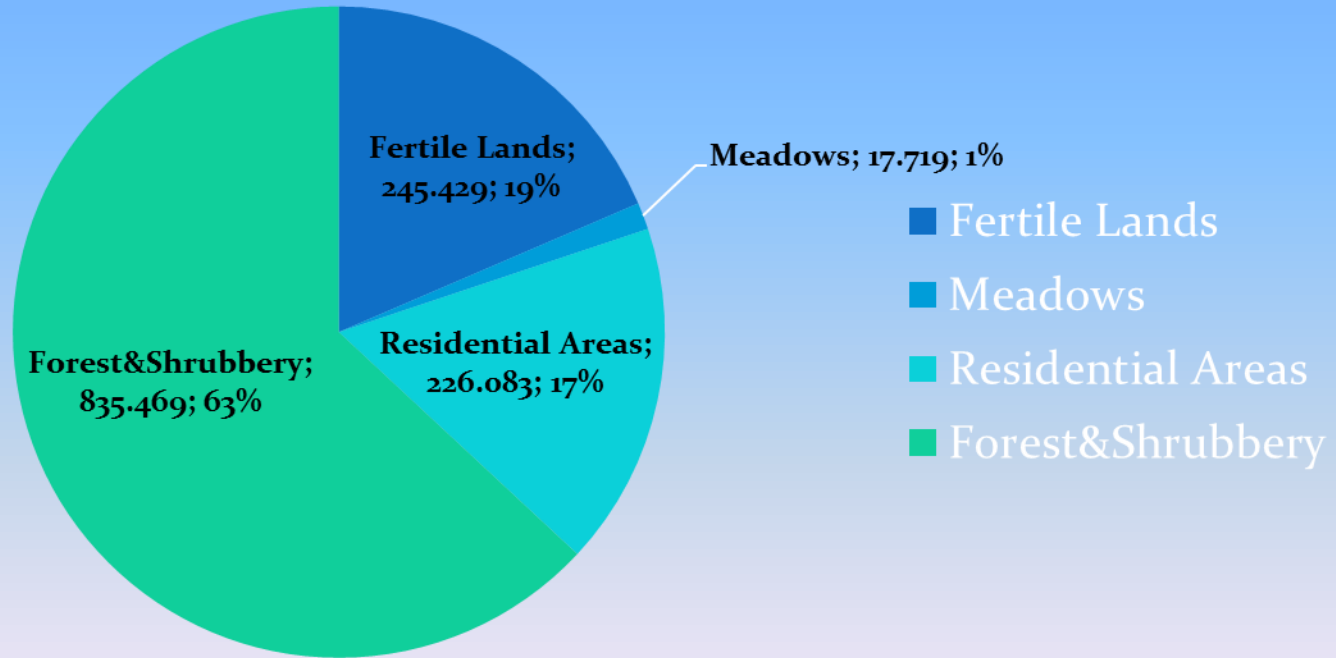
Altitude: 655 m.

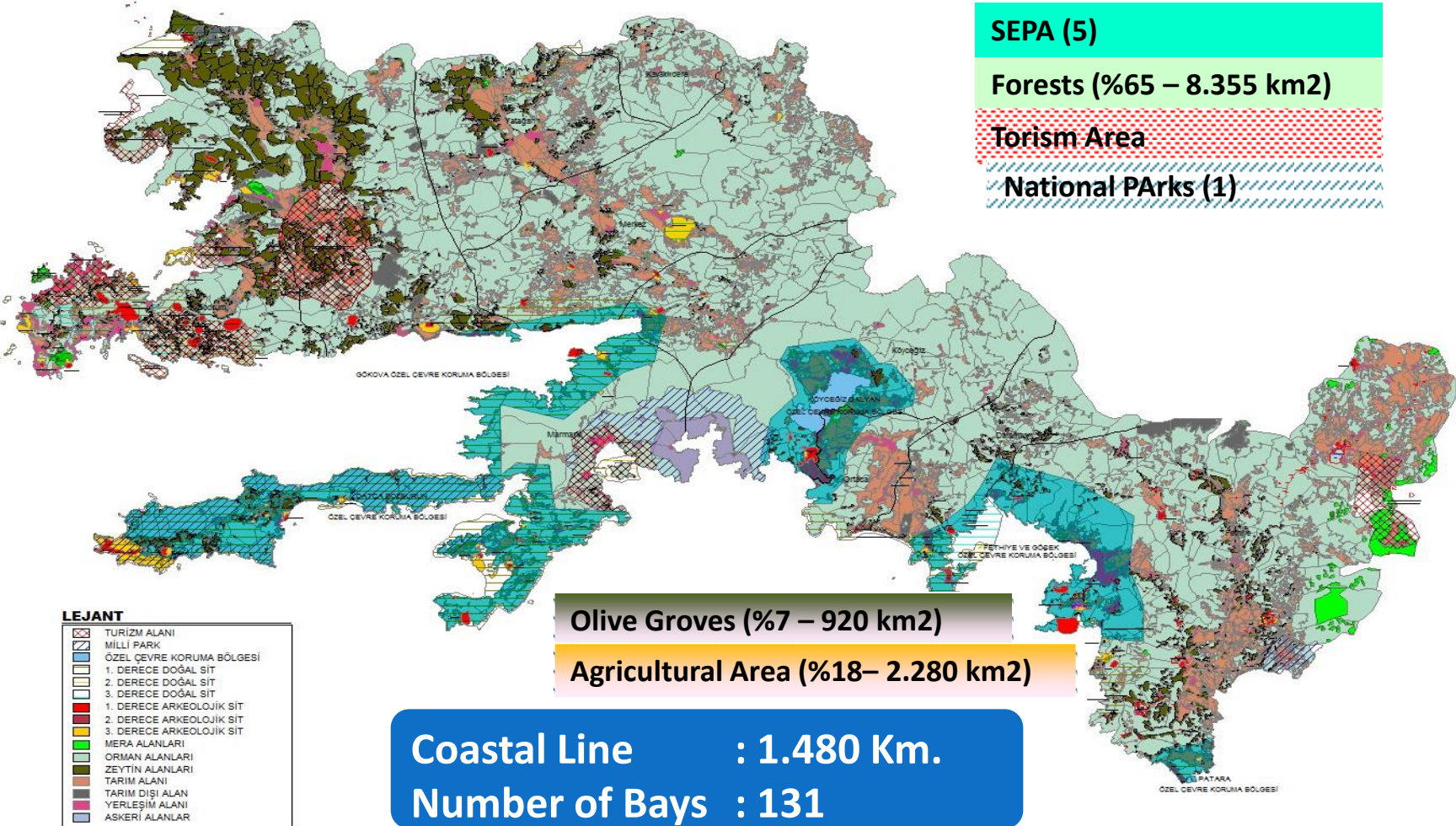
Coastline: 1.480 km.

Lakes: Köyceğiz, Bafa

LAND DISTRIBUTION

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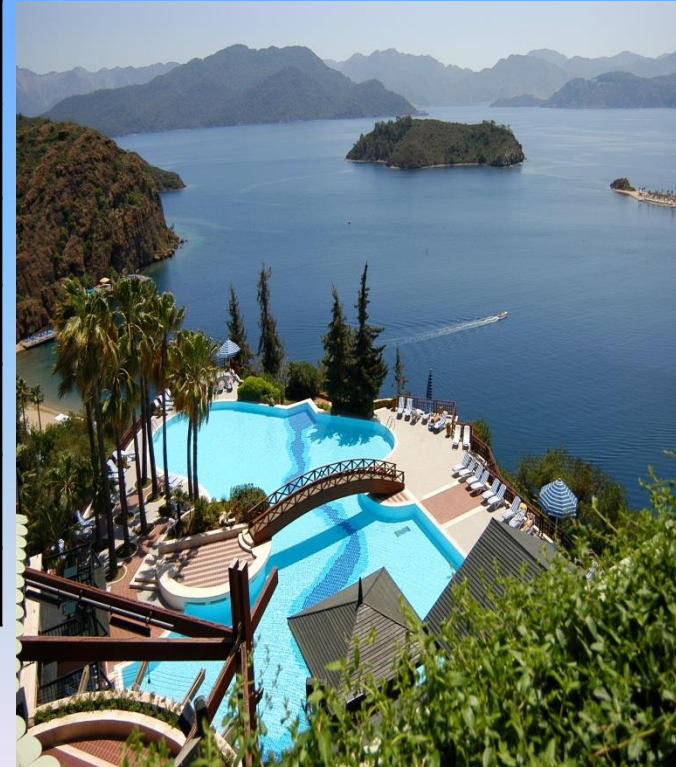




Coastal Line	: 1.480 km.
Number of Bays&Coves	: 131
Number of Facilities/Beds	: 3.506 / 239.949
Ancient Sites / Total Area	: %14
Ancient Ruins	: 195
Archeological Sites	: 320
Urban Conservation Area	: 15
Travel Agents	: 665
Marina / Capacity	: 29 / 6.027
Yachting Companies/ Capacity	: 35 / 1.269/12.056
Daily Tour Boats / Cap.	: 466 / 21.968
Blue Flag Facilities	: 97
Number of Tourists (approx.)	: 3.500.000

4&5 STAR FACILITIES

Facilities	5 Star	4 Star
Holiday Resorts	26	11
Bed Capacity	19.316	4.246
Hotels	63	93
Bed Capacity	43.152	27.806
Total Number of Facilities	89	104
Total Bed Capacity	62.468	32.052



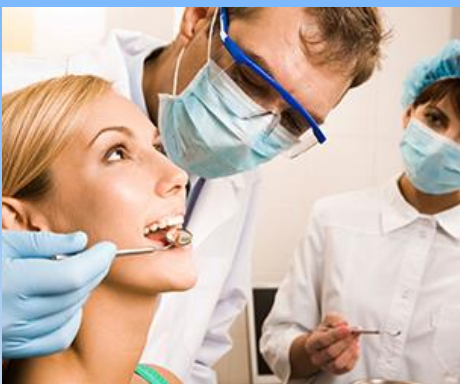
ALTERNATIVE TOURISM



- ✓ **Ecotourism**
- ✓ **Medical Tourism**
- ✓ **Trekking**
- ✓ **Cycling**
- ✓ **Paragliding**
- ✓ **Kite Surfing**
- ✓ **Rafting**
- ✓ **Diving**
- ✓ **Yachting**
- ✓ **Cave Tourism**
- ✓ **Thermal Tourism**
- ✓ **Sports Tourism**



MEDICAL TOURISM



- ✓ **Favorable Climatic Conditions**
- ✓ **Great Accomodations with High Quality Service**
- ✓ **Accomodation at Very Reasonable Prices Except Summer Season**
- ✓ **Health Care at European Standards & 4 Times Cheaper Health Care Prices**
- ✓ **Currently Hosting 300 Thousand Foreign Patients Annually**
- ✓ **2023 National Target : 2 Million Foreign Patients & \$20 Billion Income**



No heavy industry

Low usage of chemicals and clean soil

216 different Fruits and Vegetables

Increasing Number of Farmers with Organic Certificates

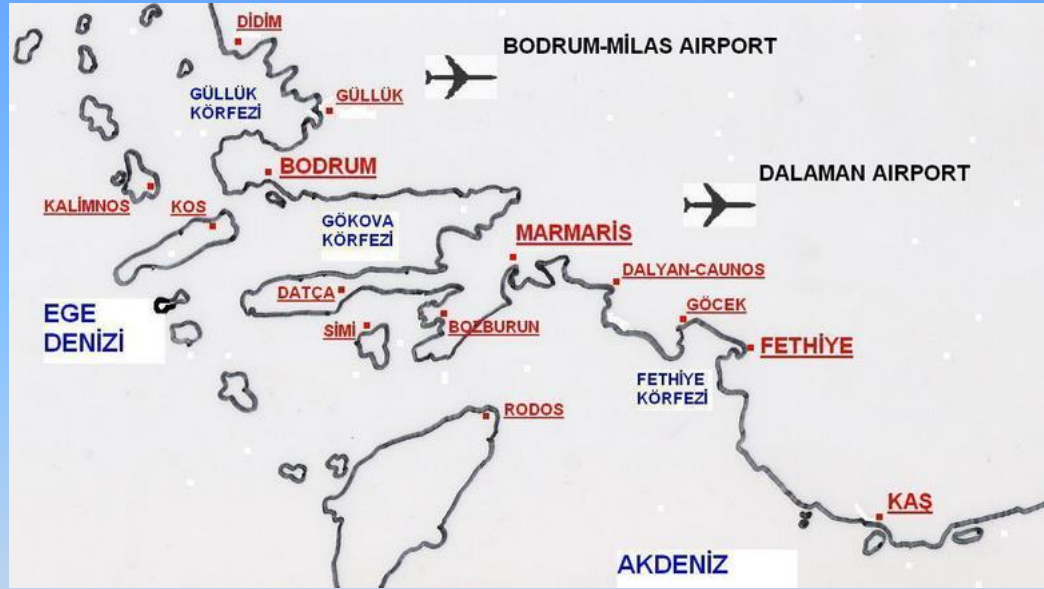
Ecological Farms Have Become Widespread

820 km trekking road gathering natural beauties with history from the Mediterranean to the Aegean Sea



AIRPORTS in MUĞLA

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MİLAS – BODRUM AIRPORT TRAFFIC

YEAR	DOMESTIC	INTERNATIONAL	TOTAL
2012	1.961.985	1.609.282	3.571.267
2013	1.892.189	1.739.733	3.631.922
2014 (Exc. Dec)	1.944.838	1.842.145	3.786.983

DALAMAN AIRPORT TRAFFIC

YEAR	DOMESTIC	INTERNATIONAL	TOTAL
2012	845.047	3.032.211	3.877.258
2013	867.140	3.257.441	4.124.581
2014 (Exc. Dec)	948.448	3.293.719	4.242.167

YACHT BUILDING

Commerce of Sea Trade	Number of Companies	Annual Production Quantity
Bodrum	15	25
Fethiye	10	13
Marmaris	19	38
TOTAL	44	76



AQUACULTURE



AQUACULTURAL PRODUCTION

(Bream, Sea buss, Trout) (Ton)	Annual Average
	91.500
Export (ton)	35.700
Number of Enterprises	382
Contribution to the Economy(USD)	350.000.000

65% of national aquacultural production is provided by Muğla. In the last ten years export figures have increased from \$40 million to \$160 million.

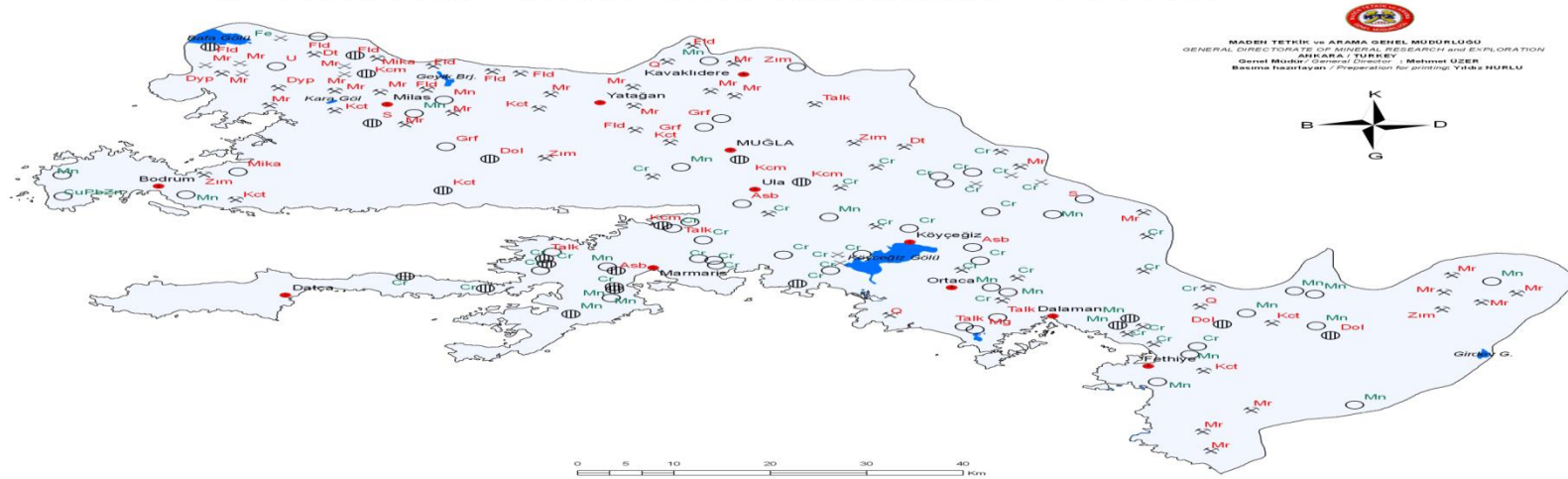
Muğla can be considered rich in terms of its mine potential. Marble, Chrome and lignite are major ones. Marble extraction and processing in Muğla make it one of the most important provinces in Türkiye and mean a lot for its economy. Marble is exported to many countries via Güllük port. Other important industrial raw materials are feldspar, diasporite, sulphur, dolomite, limestone, manganese, sand and gravel, graphite and cement components.

Minerals	Location	Reserve (1000 tons)
LIGNITE	Milas, Yatağan	766.155
Chrome		700
Feldspar	Milas	28.470
Sulphur	Milas	8.000
Limestone	Yatağan-Milas	102.246
Dolomite	Fethiye, Milas	280.000
Manganese	Fethiye, Köyceğiz	419.000
Iron	Milas	2.400
Bauxite	Yatağan	4.900
Emery	Yatağan, Milas	17.375
Cement Components	Yatağan	400.000

MARBLE PRODUCTION

Number of Companies	Number of Quarries	Number of Employees	Export (Annual Average)
122	70	3.308	300.000.000 \$

MUĞLA İLİ MADEN HARİTASI / MINERAL MAP OF MUĞLA



AÇIKLAMALAR / EXPLANATIONS

- ZUHUR / EXPOSURE
- ⊞ YATAK / ORE DEPOSITS
- × İŞLETME / MINE
- ⊞ ESKİ İŞLETME / OLD MINE
- Yerleşim merkezi
Urban center
- METALLİK MADENLER
METALLIC MINERALS
- ENDÜSTRİYEL HAMMADDELER
INDUSTRIAL RAW MATERIALS

Aab	Asbest Asbestos	Mg	Magnezyum Magnesium
Cr	Krom Chromite	Mika	Mika Mica
CuPbZn	Bakır-Kurşun-Çinko Copper-Lead-Zinc	Mn	Mangan Manganese
Dol	Dolomit Dolomite	Mr	Mermer Marble
Dt	Dogal Taş (Andezit, Bazalt vb.) Nature Stone (Andesite, Basalt etc.)	Q	Kuars Quartz
Dyp	Diyasporit Diasporite	S	Kükürt Sulphur
Fe	Demir Iron	Talk	Talk Talc
Fld	Feldispat Feldspar	U	Uranyum Uranium
Grf	Grafit Graphite	Zim	Zimpara taşı Abrasive
Kcm	Kum-Çakıl Sand-Gravel		
Kct	Kireçtaşı Limestone		

ECONOMIC STRUCTURE

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	EMPLOYMENT	UNEMPLOYMENT
Muğla	% 56,8	% 8,1
Türkiye	% 49,1	% 10,2

INDUSTRY		
Sector	Firms	Employees
Food	212	3.003
Marble	80	2.641
Construction	88	1.560
Logging, Forestry	9	156
Machinery	50	1.680
Mining	105	3.919
Furniture	19	243
Boat, Yacht Building	19	393
Energy	7	1.455
Others	61	788

Number of Active Workers

295.468

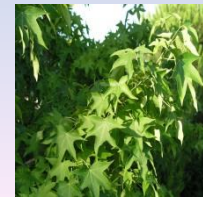
AGRICULTURE in MUĞLA

First Rank in Almond Production in Türkiye (9.541 tonnes), providing 12% of national production.

Second Rank in National Pomegranate Production behind Antalya.

8% Share of National Olive Oil Production. Muğla has 26 Olive Oil Producers and 98 Olive Press all registered in National Food Safety Database.

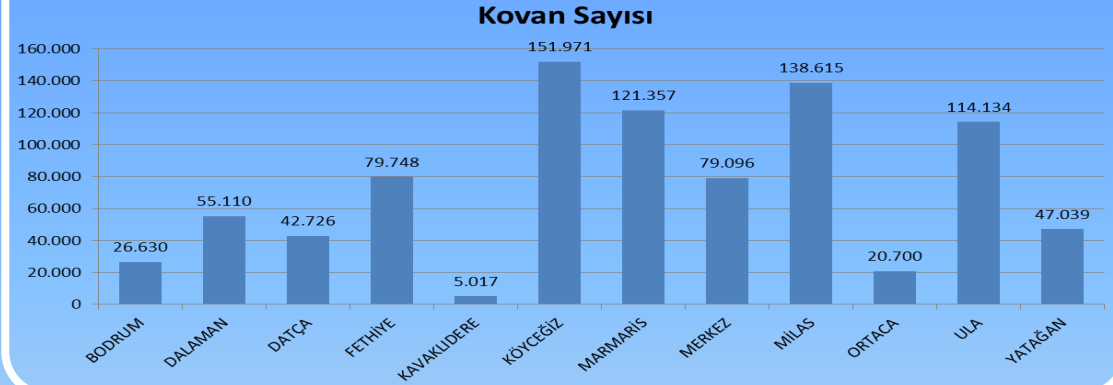
There are 599.506 Endemic Sweetgum Trees covering an area of 1.128,6 Ha in Datça, Marmaris, Ula, Köyceğiz, Ortaca, Dalaman ve Fethiye. In 2013, Köyceğiz Forest Administration produced 1.110 kg Sweetgum extract, in 2014 yılında they are planning to increase the production to 3.000 kg.



Potential of Muğla Agriculture	Amount (Tons)	Share in National Production
Arable Land (Ha)	245.429	-
Irrigable Land (Ha)	133.676	-
Registered Farmers (person)	75.570	%2,7
Vegetable Production	941.199	%3,4
Fruit Production	515.991	%2,8
Citrus Production	302.585	-
Pommegranate Production	67.945	%17
Almond Production	9.541	%12
Pine Honey Production	20.000	%90
Aquacultural Production in Seas	77.400	%65
Tomato Produccion in Greenhouses	467.888	%15
Olives	170.362	%13



12% of National Honey Production



Muğla is the center of World Pine Honey production with 85% of World Pine Honey production. In 2013 total beehives registered in Muğla was 757.542 consisting %13,7 of national beehives.

Registered Beekeepers	5.295
Annual Honey Production (ton)	20.000
Annual Beeswax Production (ton)	750
Contribution to the National Economy(TL)	200.000.000

90% of National Pine Honey Production is produced in Muğla .Production per beehive is 19.49 kg.

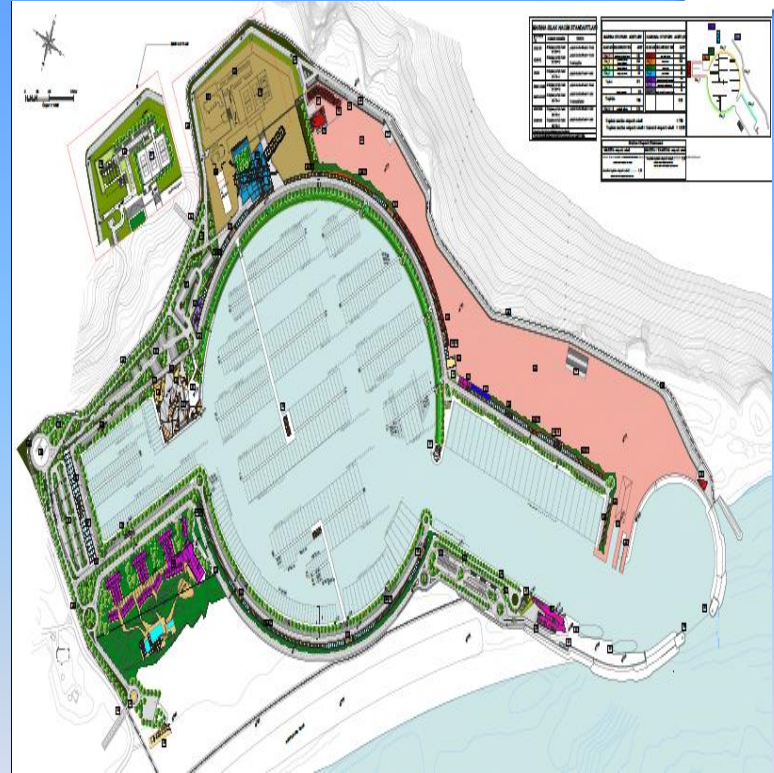
Dalaman Marina Investment

Construction Time : 30 months

Business Time : 22 years 6 months

Total Investment : 12.000.000.-\$

Capacity : 650 yachts



HOW TO DO BUSINESS IN MUGLA?

The registration and establishment of a company in Muğla can be completed in a single day.

The most common types of legal business entities in Muğla are:

- Limited Liability Company(Ltd.Şti)
- Joint-Stock Company(A.Ş)
- Branch Office
- Liasion Office

HOW TO DO BUSINESS IN MUGLA?

- Limited Liability Company(Ltd.Şti) and Joint- Stock Company(A.Ş) register business with Muğla Chamber of Commerce
- Capital Requirement for Ltd.Şti is 10.000 TL and 50.000 TL for A.Ş
- No Minimum contribution required for foreign nationals

HOW TO DO BUSINESS IN MUGLA?

Turkey has negotiated and signed agreements and treaties with many countries in which it has intense investment and/or commercial relations:

- Bilateral investment treaties with 75 countries
- Avoidance of double taxation agreement with 79 countries
- Social Security agreements with 22 countries
- Free trade agreements with 21 countries

TURKISH TAX SYSTEM

In Turkey the basic corporate income tax rate levied on business profits is 20%.

The personal income tax rate varies from 15% to 35%

Social Security:

Employer's contribution: 19.5%






Employee's contribution: 14%

Unemployment fund Employer's contribution: 2%

Unemployment fund Employee's contribution: 1%

Value Added Tax(VAT) rate varies between 1%, 8% and 18%

GOVERNMENT SUPPORT IN MUĞLA

Support Measures	General Investment Incentive's Scheme	Regional Investment Incentive's Scheme	Large Scale Investment Incentive's Scheme	Strategic Investment Incentive's Scheme
VAT Exemption				
Customs Duty Exemption				
Social Security Premium Support				
Tax Reduction				
Land Allocation				
Interest Rate Support				
VAT Refund				

GOVERNMENT SUPPORT IN MUĞLA

Minimum Fixed Investment Amount For Each
Industry and Sector is 1 million TL

For The Investment Incentive Program Muğla is in
Region 1

GOVERNMENT SUPPORT IN MUĞLA

TERMS AND RATE OF SUPPORTS PROVIDED IN REGIONAL INVESTMENTS INCENCETIVE

Incentive Measures		
VAT Exemption		YES
Customs Duty Exemption		YES
Tax Reduction	Rate Of Contribution(31.12.2014)	15
	Rate Of Contribution(31.12.2015)	10
Social Security Exemption	Support Period(31.12.2014)	2 Years
	Support Period(31.12.2015)	NA

GOVERNMENT SUPPORT IN MUĞLA

PRIORITY INVESTMENTS

Specific priority investments to be supported by incentives extended to Region 5. These are the available priority investments in Muğla:

- International Fairground investments with a minimum covered area of 50.000 sqm.
- Mining Investments
- Investments for power generation where mines stated in 4-b group of the Article 2 of the current mining law
- Maritime transportation investments

GOVERNMENT SUPPORT IN MUĞLA

Incentive Measures		
VAT Exemption		YES
Customs Duty Exemption		YES
Tax Reduction	Rate Of Contribution(31.12.2014)	40
	Rate Of Contribution(31.12.2015)	30
Social Security Exemption	Support Period(31.12.2014)	7 Years
	Support Period(31.12.2015)	6 Years
Interest Payment Support	Local Loans	5 Point
	Foreign Exchange	2 Point
Land Allocation		

GOVERNMENT SUPPORT IN MUĞLA

Other Government Supports

- TUBİTAK and TTGV Supports
- KOSGEB Support to SMEs(www.kosgeb.gov.tr)
- Industrial Thesis(SANTEZ) Program
- Training Support (ISKUR)
- State Aid For Exports
- GEKA Support(www.geka.org.tr)

GOVERNMENT SUPPORT IN MUĞLA

Southern Aegean Development Agency(GEKA) Supports

- Following the investments and providing technical support
- Providing information about alternative sectors
 - Matching investors
 - Promotion of the city and investment opportunities
- Providing information about agency and other supports for investments
 - Following formal procedures such as permits&licenses